

# Advancement | UCF Foundation, Inc.

## Bundled Gift Policy

Policy# 9.01

Effective Date: March 29, 2019

Responsible Department: Development

### 1. **PURPOSE**

The purpose of the Bundled Gift Policy is to provide guidance to development officers about the types of gifts the University of Central Florida Foundation, Inc. (Foundation) cannot accept.

### 2. **APPLICABILITY**

Bundled gifts or pledge commitments as set forth in this policy. All Foundation employees or employees acting on behalf of the Foundation soliciting and accepting gifts.

### 3. **POLICY**

Bundled Gifts or Pledge Commitments. Bundled gifts or pledge commitments are not permissible gifts. A bundled gift or pledge commitment is defined as the act of a single donor contributing a collection of charitable assets that were provided to him/her by other individuals and are not attributed to those individuals. Since bundled gifts do not provide the Foundation an ability to credit individual donors and/or identify the amount of each contribution, the Foundation will not accept or record bundled gifts or pledges.

### 4. **CLARIFICATION**

Requests for clarification of this policy should be sent to the Associate Vice President for Advancement Strategy.



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Name: Michael J. Morsberger

Title: Vice President Advancement and Chief Executive Officer

Revision history:

Adoption Date:

Revised: